



## WEEKLY UPDATE ON ASEAN PLUS THREE RICE SITUATIONS

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### The Philippines

***The Department of Agriculture (DA) sees rice prices remain stable despite the rice import ban.***

According to DA on 11 September 2025, retail rice prices will remain at a controlled level despite the government's rice import suspension. As of 10 September 2025, premium imported rice in Metro Manila was priced between 42 – 52 PHP (0.74 – 0.91 USD) per kilogramme, while local premium rice ranged from 42 – 60 PHP (0.74 – 1.05 USD) per kilogramme. The price of imported and well-milled rice ranges from 40 – 50 PHP (0.70 – 0.88 USD) per kilogramme, and 38 – 52 PHP (0.67 – 0.91 USD) per kilogramme, respectively. According to DA, attributed the rice deflation to the robust local palay harvest, stable rice stock inventory in the country, record harvests in major rice-producing countries and lower international rice prices.

\*1 USD = 57.07 PHP

**Source:** Philippines News Agency. (2025, September 6). *Local rice faces marketability issues amid price competition with imports.*

### Thailand

***Thai rice export rice prices reaching a Three-Week high.***

Due to the Thai Baht's appreciation, Thai rice export prices exceeded a three-week high this week. Thailand's 5 percent broken rice prices were at 355 – 365 USD per tonne, which is the highest since August 25, 2025, and at 355 USD per tonne last week. Despite the Thai Baht currency, domestic rice prices are currently

steady, while demand is slow and supply from various rice varieties continues to increase. Furthermore, on 10 September 2025, the Thai Rice Exporters Association called on the government to take urgent and practical measures to stabilise Thailand's currency, protect the competitiveness of Thai rice and farmers' income.

**Source:** Bangkok Post. (2025, September 11). *Thai rice prices hit 3-week high on strong baht; Vietnam rates fall on weak demand.*

### Viet Nam

***Viet Nam rice price falls due to lower external demand.***

According to the Vietnam Food Association, on September 11, 2025, Viet Nam's 5 percent broken rice was quoted at 450 – 455 USD per tonne, falling from 455 – 460 USD per tonne. The decline is impacted by the Philippines' limit the rice imports. Despite the weaker demand, Viet Nam exported 883,000 tonnes of rice in August 2025, an increase of 5.1 percent from 2024.

**Source:** Bangkok Post. (2025, September 11). *Thai rice prices hit 3-week high on strong baht; Vietnam rates fall on weak demand.*

***Viet Nam's rice export is set to surpass 8.2 million tonnes in 2025.***

Despite the temporary suspension of rice imports by the Philippines, the total volume of Vietnam's rice exports for 2025 is expected to surpass 8.2 million tonnes. The growth of export volume is being driven by the rise of shipments to alternative markets such as Bangladesh, China, and South Africa.

**Source:** Vietnam Plus. (2025, September 14). *Vietnam's rice export set to surpass 8.2 million tonnes*

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\* This Weekly Update on ASEAN Plus Three Rice Situations is based on all available sources during the period and may be missing some important facts. The APTERR Secretariat shall take no responsibility for data accuracy in this publication and any consequence of their use.