



## WEEKLY UPDATE ON ASEAN PLUS THREE RICE SITUATIONS

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### Cambodia

***Cambodia earned over 945 million USD from paddy rice and milled rice exports in the first half of 2025.***

According to the National Phytosanitary Database System released by the Agricultural and Rural Development Bank (ARDB), Cambodia exported over 3.1 million tonnes of paddy rice and 380,000 tonnes of milled rice in the first six months of 2025. The total revenue from exported rice is 945 million USD, which the paddy rice exports value is 638 million USD, and the milled rice is 307 million USD.

**Source:** Khmer Times. (2025, July 11). *Kingdom earned over \$2.87 billion from agri exports in H1.*

### Thailand

***The Ministry of Commerce is eager to boost the prices and exports of rice.***

According to the Ministry of Commerce, farmers have struggled with falling rice prices. The Ministry of Commerce is attempting to increase the prices and exports of rice, with long-term relief measures supporting farmers and efforts to expand export markets. Total rice production for the 2025/26 season is expected to reach 35.28 million tonnes of paddy rice, an increase of 5.41 percent compared to the 2024 season. From January to May 2025, Thailand recorded rice exports of 3.05 million tonnes worth 1.8 billion USD, which is a 25.6 percent decrease from 2024, when exports were valued at 2.6 billion USD.

**Source:** Bangkok Post. (2025, July 14). *Thai commerce ministry eager to boost price, exports of agricultural products.*

### Viet Nam

***Viet Nam's rice exports rise, but value falls in the first half of this year.***

According to the Ministry of Agriculture and Environment, the average export price fell by 18.4 percent compared to the comparative period in 2024. Viet Nam exported 4.9 million tonnes of rice worth 2.54 billion USD in the first half of 2025, marking a 7.6 percent increase in volume but a 12.2 percent decline in value of the rice. Moreover, rice prices in the Mekong Delta slightly increased over the past week. In Can Tho, IR50404 dry paddy price is 7,900 VND (0.30 USD) per kilogramme, the jasmine rice price is 8,400 VND (0.32 USD) per kilogramme, and ST25 rice remained stable at 9,500 VND (0.36 USD) per kilogramme.

\*1 USD = 26,158.49 VND

**Source:** VIETNAMNET GLOBAL. (2025, July 9). *Vietnam's agricultural exports: rice volume rises, value falls in H1.*

### Japan

***Japan's retail rice prices drop due to cheaper grain from government stockpiles.***

Retail rice prices in Japan have fallen for seven consecutive weeks due to the wider availability of cheaper supplies of the staple grain from government stockpiles. According to the Ministry of Agriculture, Forestry and Fisheries (MAFF), the average price of rice sold in a week through July 6, 2025, was 3,534 JPY (23.74 USD) per 5 kilogrammes and dropped by 4.25 percent from the previous week. MAFF has been publishing private-sector data on rice prices, which have had an average price below 4,000 JPY (26.87 USD).

\*1 USD = 148.89 JPY

**Source:** NHK WORLD-JAPAN. (2025, July 14). *Retail rice prices in Japan drop for 7<sup>th</sup> straight week.*

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