



WEEKLY UPDATE ON ASEAN PLUS THREE RICE SITUATIONS

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Cambodia

Cambodia's milled rice rise 13.7 percent from the first five month of 2025.

According to the Cambodia Rice Federation, Cambodia's rice export from January to May 2025 was 344,199 tonnes of milled rice, rising 13.7 percent from 302,592 tonnes year-on-year. The total export value reached 252.30 million USD, up 15 percent from 219 million USD. Meanwhile, the country generated over 740 million USD in revenue from border-trades paddy rice with quantity at 3.1 million during the same period.

Source: Khmer Times. (2025, Jun 4). Cambodia's milled rice exports up 13.7 percent in first five months.

Myanmar

Myanmar has set a target of exporting 3 million tonnes of rice during the 2025–2026 fiscal period.

According to the Myanmar Rice Federation, Myanmar expects about 3 million tonnes of rice and broken rice will be exported in the 2025-2026 fiscal year as the country seeks to access key markets like China. Department of Agriculture has invited companies wishing to apply for registration to export rice and broken rice to China to submit expressions of interest comply with sanitary and phytosanitary (SPS). In the 2024-2025 fiscal year, Myanmar exported more than 2.48 million tonnes of rice and broken rice. The highest export volume was more than 424,000 tonnes in October 2024.

Source: Vietnam Plus. (2025, Jun 7). Myanmar plans to ship 3 million tonnes of rice abroad in 2025-2026 fiscal year.

Thailand

Rates for Thailand rice slightly increase amid muted demand.

Thailand's 5 percent broken rice were quoted at 410 USD per tonne from 405-410 USD per tonne last week. Demand is low while supply has been ample. Meanwhile, the Philippine and Indonesia are not buying large lots this year, Bangkok based trader said.

Source: Breccorder. (2025, Jun 5). Asia rice: Indian rates fall to two -year low on robust rains, weaker rupee.

Viet Nam

Vietnamese rice prices are stable while seeking for high quality rice market.

According to the Vietnam Food Association, Vietnamese 5 percent broken rice prices was 396 USD per tonne, unchanged from a week ago. The Philippines is seeking to diversify its sources of rice supplies and this might have a certain impact on Vietnam because the Philippines is the largest buyer. However, Viet Nam is also seeking to increase the proportion of high-quality rice for markets such as Japan and Europe at higher prices, Ho Chi Minh based trader said. Moreover, the country's rice export in May 2025 were estimated at 1.1 million tonnes, increasing total shipment in January to May 2025 to 4.5 million tonnes.

Source: Breccorder. (2025, Jun 5). Asia rice: Indian rates fall to two -year low on robust rains, weaker rupee.

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