



WEEKLY UPDATE ON ASEAN PLUS THREE RICE SITUATIONS

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Myanmar

Myanmar Rice Federation boost Pawsan rice export with modern packaging.

According to the Myanmar Rice Federation (MRF), MRF has been endeavoring to place Pawsan Rice varieties with modern packaging in the international markets. Pawsan rice, also known as pearl rice, is a premium quality fragrant rice from Myanmar that won the World's Best Rice award at the World Rice Conference in 2011. Myanmar premium, quality Pawsan is mainly purchased by China, Singapore, Malaysia, Bangladesh European countries (Italy, Germany and France), South Africa, Nigeria and the United States of America.

Source: The Global New Light of Myanmar. (2025, May 22). MRF targets Pawsan rice export boost with modern packing.

Thailand

Thailand Rice Convention is expected to push Thai rice export.

According to the Ministry of Commerce (MOC), Thailand Rice Convention is a platform for trade negotiation between Thai rice exporters and importers. The orders are anticipated to surpass 100,000 tonnes, worth over 2 billion THB (61.05 million USD). The cooperation between the MOC and the Ministry of Agriculture and Cooperatives will work to ensure that rice production meets demand and promote new market opportunities. The focus is on promoting diverse high-quality rice varieties, including jasmine rice, organic rice, low carbon rice, geographic indication (GI) rice

and specialty rice, along with halal food, targeting markets with high levels of purchasing power.

1 USD = 32.76 THB

Source: Bangkok Post. (2025, May 26). Export hopes high at Thai rice convention.

Thailand rice prices were dropped due to the exchange rate fluctuations.

Thailand's 5 percent broken rice prices decreased to 405-410 USD per tonne from 410 USD per tonne a week ago, attributing the prices drop to currency fluctuation rather than dwindling demand. The customers were waiting for the prices, but there was still some activity. Moreover, Indonesia and the Philippines have enough production. Meanwhile, supply was good and another crop will be released in July 2025, Bangkok based traders said.

Source: Breccorder. (2025, May 22). Asia rice: High Supply, weak rupee push India rates to near 2-year low.

Viet Nam

Vietnamese rice prices are stable amid quiet demand.

According to the Vietnam Food Association, Prices of Vietnamese rice remained at 397 USD per tonne., unchanged from last week. External demand remains weak and affected to domestic paddy prices amid the summer-autumn harvest. Moreover, fresh paddy rice in the Mekong Delta range from 5,200 -6,800 VND (0.20-0.26 USD) per kilogramme, down from 5,400-7,200 VND (0.21-0.28 USD) per kilogramme last week.

*1 USD = 26,035.00 VND

Source: Breccorder. (2025, May 22). Asia rice: High Supply, weak rupee push India rates to near 2-year low.

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* This Weekly Update on ASEAN Plus Three Rice Situations is based on all available sources during the period and may be missing some important facts. The APTERR Secretariat shall take no responsibility for data accuracy in this publication and any consequence of their use.